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| R-MnCHOICES JULY 2023 RELEASE FIXES AND OTHER KEY ITEMS  **Purpose:** To provide MnCHOICES mentors and users with a list of July 2023 releases repaired, updates on Help Desk resources and other news.  1. The July release(s) fixed the following Current Functionality v5 items:   * **Resolved in the Person: Split view section:** Split view does not display appropriately (DHS ID 72369)   + **Fix:** Users will find split view functionality is restored. * **Resolved in the Evaluation and Screening documents heading:** OBRA 1 and HELPS Brain Injury Screening documents are not editable when taken offline (DHS ID 92042).   + **Fix:** These documents are now editable offline. * **Resolved in the Health Risk Assessment heading, Assessment information section:-** Cannot close an HRA when “person declines” or “is not located” is chosen from the assessment results dropdown menu. (DHS ID 87295)   + **Fix:** After the release, the user may close the form as Complete. * **Resolved in the Assessment summary heading:** Data not retained in the notice of action section. (DHS ID 86113).   + **Fix:** Data entered in “Non-eligible reason types” is retained after the Assessment status is changed to “Complete Ready for MMIS” and displays in the user interface. * **Resolved in the Support plan signature sheet:** Unable to view an electronic signature in the support plan (DHS ID 81627)   + **Fix:** The user can print a signature collected electronically. * **Resolved under the heading Reports**: The status filter on the “MnCHOICES User Last Sign In” will not accurately show active/inactive staff. (DHS ID 99001)   + Fix: Users may choose status they would like to review for the report and the information requested will display.   The Current Functionality document is being updated to display “version 6” and will be available in the MnCHOICES Help Center. The items in the above list, that are on the Current Functionality document v5, are crossed out to show the release is complete. At the next release the previous crossed out items will be removed and the new release items added.  **2. The July release(s) also fixed the following**   * **Leaving MnCHOICES without logging out:** MnCHOICES will now log users out if they fail to log out of the system and instead “X” out of their browser. * **Messages**: All users may now use the message center to send message in the MnCHOICES. * **Staff record location assignment:** On July 24, a data patch removed all extraneous location information from a staff member’s organizations “Assigned Locations”. * **MnCHOICES assessment:**   + The name of the Bois Forte Tribe is misspelled in the dropdown for "Long-term care consultation LTCC." The spelling is corrected.   + **Health Insurance Information section:** No longer displays duplicate Medicare records when a client has more than one open span for both Medicare Part A and Part B.   + **LTC Screening document:** In the printed document, the field “LTCC County” will display all values when a health plan or tribal nation is entered. * **Support Plan**: MnCHOICES allows more than one support plan type (SP-HRA, SP-MCO/HRA, SP- MnCHOICES) be active at one time. * **MCO All Data Reports**: The missing data table for MnCHOICES Assessment for fields in the Everyday Living, My Health section; Safety and Wellbeing, and Staying Healthy will correctly display data. * **MTZ change:** Replacing OBRA I form in MTZ, the week of July 31.   **3. MnCHOICES Help Center:** the following items were added or revised in   * **Revised: Smart Guide: Production-Adding User v3 was corrected to note**    + The DHS security team will add certified assessor credentials. Instructions for the lead agency security admin to add credentials were removed.   + TrainLink IDS are unique to staff member and to not request them to be changed. If you have changed a TrainLink ID for a certified assessor submit on the MnCHOICES Help Desk ticket the change to ensure the credential database is updated.   + Do not assign staff organization roles. The Team is seeing it causing issues with drop down menus for assignment and display issues with some case load tiles.   + This is an important resource for agencies wanting to learn how to add user access to the system. * **Added: The Smart Guide: Roles and Permission.** This resource provides a description of roles, role permissions, types of permissions and what role can complete them. Also includes who can assign staff location and roles and the roles that can assign a person's location and roles. Questions? Mentor may submit the [MnCHOICES Help Desk Contact Form, DHS-6979](https://urldefense.com/v3/__https:/edocs.dhs.state.mn.us/lfserver/Public/DHS-6979-ENG__;!!CwIvYz4dIaSa!L_4k2WeA9GCrAcsEJKHNGXZEE4fibDSepOFpFpVl8C04S5HPBaCGn5bZyIGSXBRLdG8ZZJok6Jx0zFB6zSI3E5jH-5Ci$)   **4. Known Issue:** Users who work for a lead agency and a delegate or contracted agency are noting multiple instances of their name when in the person record, assignment icon when they assign themselves as staff. This item is documented and moving through the process of fix prioritization.   * The patch noted above allows users to choose an instance of their name, and only the location associated with the user’s name will display in location. |